

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 2/14/08

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STIPULATION CONTINUING
HEARING ON OBJECTION TO
CLAIM 203 OF MOUNTAIN WEST
MORTGAGE CO./LERIN HILLS**

Date of Hearing: February 21, 2008
Time of Hearing: 9:30 a.m.

New Date of Hearing: May 8, 2008
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,
Lewis and Roca LLP, and Mountain West Mortgage Co./Lerin Hills ("MWM") by and
through its counsel, Goldsmith & Guymon, hereby stipulate:

1. The USACM Trust filed an objection to Claim No. 203 of MWM [DE 3078]
in the amount of \$2,048,000.00 as an unsecured non-priority claim.

LEWIS
AND
ROCA
LLP
LAWYERS

2. The matter is set for hearing on February 21, 2008 at 9:30 a.m.

3. Counsel for the USACM Liquidating Trust requests additional time to investigate the claim and negotiate with the Claimant's counsel over investigation and prosecution of the Claim and the objections.

4. In order to facilitate that negotiation, the parties agree that the hearing on the objection filed by the USACM Trust to Claim No. 203 of MWM be continued to May 8, 2008 at 9:30 a.m.

5. The parties submit a stipulated order for the Court's convenience.

DATED: February 14, 2008.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

Counsel for USACM Liquidating Trust

-and-

GOLDSMITH & GUYMON P.C.

By: /s/ MAG (#04983)

Marjorie A. Guymon

Goldsmith & Guymon

2055 N. Village Center Circle

Las Vegas, NV 89134

Tel: 702-873-9500

Email: mguymon@goldguylaw.com

*Attorneys for Mountain West Mortgage Co./
Lerin Hills.*